

JUDGE DANIELS

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

07 CIV 7396

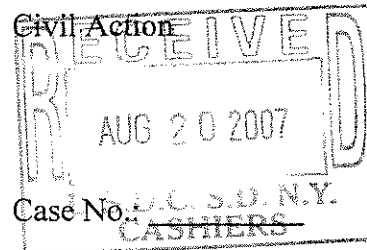
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)
) CERTAIN UNDERWRITERS AT
) LLOYD'S, LONDON, LEXINGTON
) INSURANCE COMPANY, and
) WÜRTTEMBERGISCHE VERSICHERUNG AG
)

Plaintiffs

v.

)
)
) STERLING FINANCIAL INVESTMENT
) GROUP, INC., CHARLES P. GARCIA, THOMAS G.
) KARIDAS, and VFINANCE INVESTMENTS, INC.
)

Defendants.



RULE 7.1 STATEMENT

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Pursuant to Federal Rule of Civil Procedure 7.1 [formerly Local General Rule 1.9] and to enable District Judges and Magistrate Judges of the Court to evaluate possible disqualification or recusal, the undersigned counsel for Lexington Insurance Company (a private non-governmental party) certifies that the following are corporate parents, affiliates and/or subsidiaries of said party, which are publicly held.

Plaintiff Lexington Insurance Company is 70% owned by National Union Fire Insurance Company, 20% owned by The Insurance Company of the State of Pennsylvania, and 10% owned by Birmingham Fire Insurance Company of Pennsylvania; those three owners of Lexington are wholly-owned subsidiaries of American International Group, Inc., a publicly owned corporation, trading on the New York Stock Exchange (symbol: AIG), as well as the stock exchanges in Paris, Switzerland and Tokyo.

Date: August 20, 2007

Frederick J. Wilmer (FW-7796)